

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10943 (MEW)
	)	
Debtors.	)	(Jointly Administered)
	)	

**AFFIDAVIT OF SERVICE**

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 3, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit A**:

- **Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 225)**
- **Notice of Filing of Revised Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 227)**
- **Amended Agenda for Hearing to be Held August 4, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 228)**

Furthermore, on August 4, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**:

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

- **Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 225)**
- **Notice of Filing of Revised Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 227)**
- **Amended Agenda for Hearing to be Held August 4, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 228)**

Furthermore, on August 4, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on Metropolitan Commercial Bank Attn: Michael Guarino & Richard Foster at mguarino@mcbankny.com and rfoster@mcbankny.com:

- **Notice of Filing of Revised Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 227)**
- **Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 237)**

Furthermore, on August 4, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- **Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief (Docket No. 233)**
- **Order Authorizing the Retention and Employment Kirkland & Ellis LLP and**

**Kirkland & Ellis International LLP as Attorneys for the Debtors in Possession  
Effective as of July 5, 2022 (Docket No. 234)**

- **Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 235)**
- **Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief (Docket No. 236)**
- **Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 237)**
- **Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief (Docket No. 238)**
- **Final Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief (Docket No. 239)**
- **Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief (Docket No. 240)**
- **Order Authorizing the Employment and Retention of Stretto, Inc. as Administrative Advisor to the Debtors Effective as of the Petition Date (Docket No. 241)**
- **Order Pursuant to 11 U.S.C. §§ 327(e) and 328(a) and Fed. R. Bankr. P. 2014, 2016 and 5002 Authorizing Debtor Voyager Digital, LLC to Employ and Retain Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel Effective July 13, 2022 (Docket No. 242)**
- **Debtors' Periodic Report Pursuant to Bankruptcy Rule 2015.3 (Docket No. 243)**

Furthermore, on August 4, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**:

- **Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 235)**


Furthermore, on August 4, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Alameda Research Ventures LLC at 2000 Center St, 4<sup>th</sup> Floor, Berkeley, CA 94704:

- **Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief** (Docket No. 238)

Furthermore, on August 4, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit F**:

- **Final Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief** (Docket No. 239)

Dated: August 8, 2022

  
Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 8<sup>th</sup> day of August 2022 by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



## **Exhibit A**

## Exhibit A

Served via Electronic Mail



Name	Attention 1	Attention 2	Email
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL		OAG@DC.GOV
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHP.COM STEVENY@GOLDMCLAW.COM
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	PHAGE@JAFFELAW.COM
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM EFCNOTICES@HMBLAW.COM
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	GEORGELAWOK@GMAIL.COM
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	JSINGER@SINGERLAWGROUP.COM
MATTHEW LEVITT	C/O J. SINGER LAW GROUP, PLLC	ATTN: JEB SINGER	MGUARINO@MCBANKNY.COM RFOSTER@MCBANKNY.COM SINGERG@BALLARDSPAHR.COM
METROPOLITAN COMMERCIAL BANK	ATTN: MICHAEL GUARINO, RICHARD FOSTER	99 PARK AVENUE, 12TH FLOOR	RGMAISON@WLRK.COM
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	ARWOLF@WLRK.COM AKHERRING@WLRK.COM
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM ECFNOTICES@HMBLAW.COM
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	BRANDONMULLENBERG2022@GMAIL.COM BYWALKER01@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BRANDON MULLENBERG		CHRISMOSER@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BYRON WALKER		JASON@BEZINGA.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: CHRISTOPHER MOSER		RICHARD.KISS@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: JASON RAZNICK		RUSS.STEWART@TMF.MORTGAGE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RICHARD KISS FOR THINCAT TRUST		CRGIBBS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RUSSELL G. STEWART		GWILLIAMS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS	GSTEINMAN@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	DAZMAN@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	JCALANDRA@MWE.COM JBEVANS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MELISSA AND ADAM FREEDMAN		FREEMANMELISSAC@GMAIL.COM
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	SCHRISTIANSON@BUCHALTER.COM
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		SECBANKRUPTCY-OGC-ADO@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	NYROBANKRUPTCY@SEC.GOV BANKRUPTCYNOTICESCHR@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		CONSUMERINTEREST@ALABAMAAG.GOV
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@ALASKA.GOV
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL		AGINFO@AZAG.GOV
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL		OAG@ARKANSASAG.GOV
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL		XAVIER.BECERRA@DOJ.CA.GOV
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL		CORA.REQUEST@COAG.GOV
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@CT.GOV
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL		ASHLEY.MOODY@MYFLORIDALEGAL.COM
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL		HAWAIIAG@HAWAII.GOV
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL		STEPHANIE.GUYON@AG.IDAHO.GOV
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL		INFO@LISAMADIGAN.ORG
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@AG.IOWA.GOV
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL		DEREK.SCHMIDT@AG.KS.GOV
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		ADMININFO@AG.STATE.LA.US
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE		ATTORNEY.GENERAL@MAINE.GOV
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL		



Pg 7 of 19

**Exhibit A**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL		OAG@OAG.STATE.MD.US
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@AG.STATE.MN.US
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL		CONSUMER.HELP@AGO.MO.GOV
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL		CONTACTDOJ@MT.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
			ELLEN.ROSENBLUM@DOG.STATE.OR.US
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.STATE.OR.US
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL		AG@RIAG.RI.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL		AGO.INFO@VERMONT.GOV
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		MAIL@OAG.STATE.VA.US
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@WVAGO.GOV
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	BFORSHEY@FORSHEYPROSTOK.COM
			ABIGAIL.RYAN@OAG.TEXAS.GOV
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN & JASON B BINFORD	LAYLA.MILLIGAN@OAG.TEXAS.GOV
			JASON.BINFORD@OAG.TEXAS.GOV
TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	AGBANKNEWYORK@AG.TN.GOV
TORONTO STOCK EXCHANGE			WEBMASTER@TMX.COM

## **Exhibit B**





Name	Attention	Address 1	Address 2	City	State	Zip	Country
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	125 BROAD STREET	ATTN A DIETDERICH ET AL	NEW YORK	NY	10004	
EMERALD OCEAN ISLE AMANO GLOBAL	C/O GOLDSTEIN & MCCLINKOCK LLP	ATTN: M MCCLINTOCK & H GOLDSTEIN	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE AMANO GLOBAL	C/O LAW OFFC DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	ATTN: DOUGLAS T. TABACHNIK	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	100 LOMBARD STREET SUITE 302	ATTN: ANTHONY O'BRIEN	TORONTO	ON	M5C1M3	
FRANCINE DE SOUSA	C/O SISKINDS LLP	275 DUNDAS STREET UNIT 1	ATTN: MICHAEL G. ROBB	LONDON	ON	N6B3L1	
IRS	INTERNAL REVENUE SERVICE	PO BOX 7346		PHILADELPHIA	PA	19101-7346	
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS P.C.	27777 FRANKLIN ROAD SUITE 2500	ATTN: PAUL R. HAGE	SOUTHFIELD	MI	48034	
KELLEHER PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	500 W. MADISON ST STE 3700	ATTN: AARON L. HAMMER & N DELMAN	CHICAGO	IL	60661	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	8101 S. WALKER SUITE F	ATTN: LYSBETH GEORGE	OKLAHOMA CITY	OK	73139	
MATTHEW LEVITT	C/O J. SINGER LAW GROUP PLLC	ONE LIBERTY PLAZA 23RD FLOOR	ATTN: JEB SINGER	NEW YORK	NY	10006	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	200 IDS CENTER 80 SOUTH 8TH STREET	ATTN: GEORGE H. SINGER ESQ	MINNEAPOLIS	MN	55402-2119	
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL LIPTON ROSEN & KATZ	51 West 52nd Street	ATTN RICHARD MASON A WOLF A HERRING	NEW YORK	NY	10019-6150	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	500 W MADISON ST. STE 3700	ATTN: AARON HAMMER NATHAN DELMAN	CHICAGO	IL	60661	
OFFC CMTE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVENUE	ATTN: DARREN AZMAN JOHN CALANDRA	NEW YORK	NY	10017-3852	
OFFICIAL COMM UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	2501 NORTH HARWOOD STREET STE 1900	ATTN: CHARLES R. GIBBS & W GRAYSON	DALLAS	TX	75201-1664	
OFFICIAL COMM UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	333 SE 2ND AVENUE SUITE 4500	ATTN: GREGG STEINMAN	MIAMI	FL	33131-2184	
ORACLE AMERICA INC.	C/O BUCHALTER	425 MARKET ST. SUITE 2900	ATTN: SHAWN M. CHRISTIANSON	SAN FRANCISCO	CA	94105	
SECURITIES & EXCHANGE COMMISSION	ATTN: LEGAL DEPT	100 F STREET NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	200 VESEY STREET SUITE 400	ATTN: ANDREW CALAMARI RD	NEW YORK	NY	10281-1022	
STATE ATTORNEY'S GENERAL	DISTRICT OF COLUMBIA	400 6TH STREET NW	OFFICE OF THE ATTORNEY GENERAL	WASHINGTON	DC	20001	
STATE ATTORNEY'S GENERAL	STATE OF ALABAMA	501 WASHINGTON AVE	OFFICE OF THE ATTORNEY GENERAL	MONTGOMERY	AL	36104	
STATE ATTORNEY'S GENERAL	STATE OF ALASKA	1031 W 4TH AVE STE 200	OFFICE OF THE ATTORNEY GENERAL	ANCHORAGE	AK	99501	
STATE ATTORNEY'S GENERAL	STATE OF ARIZONA	2005 N CENTRAL AVE	OFFICE OF THE ATTORNEY GENERAL	PHOENIX	AZ	85004	
STATE ATTORNEY'S GENERAL	STATE OF ARKANSAS	323 CENTER ST STE 200	OFFICE OF THE ATTORNEY GENERAL	LITTLE ROCK	AR	72201	
STATE ATTORNEY'S GENERAL	STATE OF CALIFORNIA	PO BOX 944255	OFFICE OF THE ATTORNEY GENERAL	SACRAMENTO	CA	94244-2550	
STATE ATTORNEY'S GENERAL	STATE OF COLORADO OFFC OF AG	1300 BROADWAY 10TH FL	RALPH L. CARR JUDICIAL BUILDING	DENVER	CO	80203	
STATE ATTORNEY'S GENERAL	STATE OF CONNECTICUT	165 CAPITOL AVENUE	OFFICE OF THE ATTORNEY GENERAL	HARTFORD	CT	6106	
STATE ATTORNEY'S GENERAL	STATE OF GEORGIA	40 CAPITOL SQ SW	OFFICE OF THE ATTORNEY GENERAL	ATLANTA	GA	30334	
STATE ATTORNEY'S GENERAL	STATE OF HAWAII	425 QUEEN STREET	OFFICE OF THE ATTORNEY GENERAL	HONOLULU	HI	96813	
STATE ATTORNEY'S GENERAL	STATE OF IDAHO OFFC OF AG	700 W. JEFFERSON ST SUITE 210	PO BOX 83720	BOISE	ID	83720	
STATE ATTORNEY'S GENERAL	STATE OF ILLINOIS OFFC OF AG	100 W. RANDOLPH ST	JAMES R. THOMPSON CENTER	CHICAGO	IL	60601	
STATE ATTORNEY'S GENERAL	STATE OF INDIANA OFFICE OF IN AG	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST 5TH FLOOR	INDIANAPOLIS	IN	46204	
STATE ATTORNEY'S GENERAL	STATE OF IOWA OFFC OF AG	1305 E. WALNUT STREET	HOOVER STATE OFFICE BUILDING	DES MOINES	IA	50319	
STATE ATTORNEY'S GENERAL	STATE OF KANSAS	120 SW 10TH AVE 2ND FLOOR	ATTN ATTORNEY GENERAL DEREK SCHMIDT	TOPEKA	KS	66612	
STATE ATTORNEY'S GENERAL	STATE OF KENTUCKY	700 CAPITAL AVENUE SUITE 118	ATTORNEY GENERAL - DANIEL CAMERON	FRANKFORT	KY	40601	
STATE ATTORNEY'S GENERAL	STATE OF LOUISIANA	300 CAPITAL DRIVE	DEPT. OF JUSTICE - AG OFFICE	BATON ROUGE	LA	70802	
STATE ATTORNEY'S GENERAL	STATE OF MAINE	6 STATE HOUSE STATION	OFFICE OF THE ATTORNEY GENERAL	AUGUSTA	ME	04333	
STATE ATTORNEY'S GENERAL	STATE OF MARYLAND	200 ST. PAUL PLACE	OFFICE OF THE ATTORNEY GENERAL	BALTIMORE	MD	21202	
STATE ATTORNEY'S GENERAL	STATE OF MASSACHUSETTS	1 ASHBURTON PLACE 20TH FLOOR	ATTORNEY GENERAL'S OFFICE	BOSTON	MA	02108	
STATE ATTORNEY'S GENERAL	STATE OF MICHIGAN	525 W OTTAWA ST	DEPARTMENT OF ATTORNEY GENERAL	LANSING	MI	48906	
STATE ATTORNEY'S GENERAL	STATE OF MINNESOTA	445 MINNESOTA ST STE 1400	OFFICE OF THE ATTORNEY GENERAL	ST. PAUL	MN	55101	
STATE ATTORNEY'S GENERAL	STATE OF MISSISSIPPI OFFC OF AG	550 HIGH ST PO BOX 220	WALTER SILLERS BUILDING	JACKSON	MS	39201	
STATE ATTORNEY'S GENERAL	STATE OF MISSOURI	207 W HIGH ST SUPREME COURT BLDG	OFFICE OF THE ATTORNEY GENERAL	JEFFERSON CITY	MO	65101	
STATE ATTORNEY'S GENERAL	STATE OF MONTANA OFFC OF AG	215 N SANDERS PO BOX 201401	JUSTICE BUILDING 3RD FLOOR	HELENA	MT	59602	
STATE ATTORNEY'S GENERAL	STATE OF NEBRASKA	2115 STATE CAPITOL	OFFICE OF THE ATTORNEY GENERAL	LINCOLN	NE	68509	
STATE ATTORNEY'S GENERAL	STATE OF NEVADA OFFC OF AG	100 N CARSON ST OLD	SUPREME COURT BUILDING	CARSON CITY	NV	89701	
STATE ATTORNEY'S GENERAL	STATE OF NEW HAMPSHIRE	NH DEPT OF JUSTICE 33 CAPITOL ST.	OFFICE OF THE ATTORNEY GENERAL	CONCORD	NH	3301	
STATE ATTORNEY'S GENERAL	STATE OF NEW JERSEY OFFICE OF AG	25 MKT ST 8TH FL WEST WING BOX 080	RICHARD J. HUGHES JUSTICE COMPLEX	TRENTON	NJ	8611	
STATE ATTORNEY'S GENERAL	STATE OF NEW MEXICO	408 GALISTEO STREET VILLAGRA BLDG	OFFICE OF THE ATTORNEY GENERAL	SANTA FE	NM	87501	
STATE ATTORNEY'S GENERAL	STATE OF NEW YORK	THE CAPITOL 2ND FLOOR	OFFICE OF THE ATTORNEY GENERAL	ALBANY	NY	12224	
STATE ATTORNEY'S GENERAL	STATE OF NORTH CAROLINA	114 W EDENTON ST	OFFICE OF THE ATTORNEY GENERAL	RALEIGH	NC	27603	
STATE ATTORNEY'S GENERAL	STATE OF NORTH DAKOTA OFFC OF AG	STATE CAPITOL 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	
STATE ATTORNEY'S GENERAL	STATE OF OHIO OFFC OF AG	30 E BROAD ST 14TH FL	STATE OFFICE TOWER	COLUMBUS	OH	43215	
STATE ATTORNEY'S GENERAL	STATE OF OKLAHOMA	313 NE 21ST ST	OFFICE OF THE ATTORNEY GENERAL	OKLAHOMA CITY	OK	73105	
STATE ATTORNEY'S GENERAL	STATE OF OREGON	1162 COURT ST NE	OFFICE OF THE ATTORNEY GENERAL	SALEM	OR	97301-4096	
STATE ATTORNEY'S GENERAL	STATE OF PENNSYLVANIA	STRAWBERRY SQUARE 16TH FL	OFFICE OF THE ATTORNEY GENERAL	HARRISBURG	PA	17120	
STATE ATTORNEY'S GENERAL	STATE OF RHODE ISLAND	150 S MAIN ST	OFFICE OF THE ATTORNEY GENERAL	PROVIDENCE	RI	2903	



Name	Attention	Address 1	Address 2	City	State	Zip	Country
STATE ATTORNEY'S GENERAL	STATE OF SOUTH CAROLINA	PO BOX 11549	OFFICE OF THE ATTORNEY GENERAL	COLUMBIA	SC	29211	
STATE ATTORNEY'S GENERAL	STATE OF SOUTH CAROLINA OFFC OF AG	1000 ASSEMBLY ST RM 519	REMBERT C. DENNIS BLDG	COLUMBIA	SC	29201	
STATE ATTORNEY'S GENERAL	STATE OF SOUTH DAKOTA	1302 E HIGHWAY 14 STE 1	OFFICE OF THE ATTORNEY GENERAL	PIERRE	SD	57501-8501	
STATE ATTORNEY'S GENERAL	STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207	NASHVILLE	TN	37202-0207	
STATE ATTORNEY'S GENERAL	STATE OF TEXAS	300 W. 15TH ST	OFFICE OF THE ATTORNEY GENERAL	AUSTIN	TX	78701	
STATE ATTORNEY'S GENERAL	STATE OF UTAH OFFC OF AG	350 NORTH STATE ST STE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
STATE ATTORNEY'S GENERAL	STATE OF UTAH OFFC OF AG SEAN REYES	350 NORTH STATE ST STE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
STATE ATTORNEY'S GENERAL	STATE OF VERMONT	109 STATE ST.	OFFICE OF THE ATTORNEY GENERAL	MONTPELIER	VT	5609	
STATE ATTORNEY'S GENERAL	STATE OF VIRGINIA	202 N. NINTH ST.	OFFICE OF THE ATTORNEY GENERAL	RICHMOND	VA	23219	
STATE ATTORNEY'S GENERAL	STATE OF WASHINGTON	1125 WASHINGTON ST SE	OFFICE OF THE ATTORNEY GENERAL	OLYMPIA	WA	98501	
STATE ATTORNEY'S GENERAL	STATE OF WASHINGTON	PO BOX 40100	OFFICE OF THE ATTORNEY GENERAL	OLYMPIA	WA	98504-00	
STATE ATTORNEY'S GENERAL	STATE OF WEST VIRGINIA OFFC OF AG	1900 KANAWHA BLVD E BLDG 1 RM E-26	STATE CAPITOL	CHARLESTON	WV	25305	
STATE ATTORNEY'S GENERAL	STATE OF WISCONSIN	17 WEST MAIN STREET ROOM 114 EAST P	OFFICE OF THE ATTORNEY GENERAL	MADISON	WI	53702	
STATE ATTORNEY'S GENERAL	STATE OF WYOMING	109 STATE CAPITOL	OFFICE OF THE ATTORNEY GENERAL	CHEYENNE	WY	82002	
STATE ATTORNEY'S GENERAL	UNITED STATES DEPARTMENT OF JUSTICE	950 PENNSYLVANIA AVE NW	ATTORNEY GENERAL OF THE U.S.	WASHINGTON	DC	20530-0001	
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	777 MAIN STREET SUITE 1550	ATTN: J. ROBERT FORSHEY	FORT WORTH	TX	76102	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE AG OF TEXAS	PO BOX 12548 BANKRUPTCY DIVISION	ATTN: ROMA DESAI ASSISTANT AG	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF ATTORNEY GENERAL OF TEXAS	PO BOX 12548	ATTN: A RYAN L MILLIGAN & J BINFORD	AUSTIN	TX	78711-2548	
TN DEPT OF COMMERCE AND INSURANCE	C/O TN AG OFFC BANKRUPTCY DIVISION	PO BOX 20207	ATTN: MARVIN E. CLEMENTS JR.	NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE	TORONTO STOCK EXCHANGE	300 - 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	CANADA
UNITED STATES ATTORNEYS OFFICE SDNY	UNITED STATES ATTORNEY'S OFFICE	ONE ST. ANDREWS PLAZA	SOUTHERN DISTRICT OF NEW YORK	NEW YORK	NY	10007	
UNITED STATES TRUSTEE SDNY	OFFC OF UNITED STATES TRUSTEE SDNY	201 VARICK STREET ROOM 1006	ATTN: R MORRISSEY ESQ. AND M BRUH	NEW YORK	NY	10014	
VT DEPT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	89 MAIN STREET THIRD FLOOR	ATTN: JENNIFER ROOD ESQ.	MONTPELIER	VT	05620	

## **Exhibit C**

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address	City	State	Zip	COUNTRY
BMO BANK OF MONTREAL		595 BURNARD STREET	VANCOUVER	BC	V7X 1L7	CANADA
METROPOLITAN COMMERCIAL BANK	ATTN: MICHAEL GUARINO, RICHARD FOSTER	99 PARK AVENUE, 12TH FLOOR	NEW YORK	NY	10016	
SIGNATURE BANK		565 FIFTH AVENUE	NEW YORK	NY	10017	
SILVERGATE BANK		4250 EXECUTIVE SQUARE SUITE 300	LA JOLLA	CA	92037	

## **Exhibit D**



Name	Attention 1	Attention 2	Email
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL		OAG@DC.GOV
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	ANTHONY.OBRIEN@SISKINDS.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	PHAGE@JAFFELAW.COM
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	EFCNOTICES@HMBLAW.COM GEORGELAWOK@GMAIL.COM
MATTHEW LEVITT	C/O J. SINGER LAW GROUP, PLLC	ATTN: JEB SINGER	JSINGER@SINGERLAWGROUP.COM
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	SINGERG@BALLARDSPAHR.COM
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	RGMAISON@WLRK.COM ARWOLF@WLRK.COM AKHERRING@WLRK.COM
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	ECFNOTICES@HMBLAW.COM RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BRANDON MULLENBERG		BRANDONMULLENBERG2022@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BYRON WALKER		BYWALKER01@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: CHRISTOPHER MOSER		CHRISMOSER@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: JASON RAZNICK		JASON@BEZINGA.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RICHARD KISS FOR THINCAT TRUST		RICHARD.KISS@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RUSSELL G. STEWART		RUSS.STEWART@TMF.MORTGAGE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS	CRGIBBS@MWE.COM GWILLIAMS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	GSTEINMAN@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	DAZMAN@MWE.COM JCALANDRA@MWE.COM JBEVANS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MELISSA AND ADAM FREEDMAN		FREEMANMELISSAC@GMAIL.COM
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	SCHRISTIANSON@BUCHALTER.COM
SECURITIES & EXCHANGE COMMISSION			SECBANKRUPTCY-OGC-ADO@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	BANKRUPTCYNOTICESCHR@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL		CONSUMERINTEREST@ALABAMAAG.GOV
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@ALASKA.GOV
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL		AGINFO@AZAG.GOV
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL		OAG@ARKANSASAG.GOV
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL		XAVIER.BECERRA@DOJ.CA.GOV
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL		CORA.REQUEST@COAG.GOV
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@CT.GOV
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL		ASHLEY.MOODY@MYFLORIDALEGAL.COM
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL		HAWAIIAG@HAWAII.GOV
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL		STEPHANIE.GUYON@AG.IDAHO.GOV
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL		INFO@LISAMADIGAN.ORG
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@AG.IOWA.GOV
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE		ADMININFO@AG.STATE.LA.US
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@MAINE.GOV
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL		OAG@OAG.STATE.MD.US

## Exhibit D

Served via Electronic Mail



Name	Attention 1	Attention 2	Email
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@AG.STATE.MN.US
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL		CONSUMER.HELP@AGO.MO.GOV
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL		CONTACTDOJ@MT.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL		ELLEN.ROSENBLUM@DOG.STATE.OR.US
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.STATE.OR.US
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		AG@RIAG.RI.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		AGO.INFO@VERMONT.GOV
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		MAIL@OAG.STATE.VA.US
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	CONSUMER@WVAGO.GOV
			BFORSHEY@FORSHEYPROSTOK.COM
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN & JASON B BINFORD	ABIGAIL.RYAN@OAG.TEXAS.GOV
	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION		LAYLA.MILLIGAN@OAG.TEXAS.GOV
TN DEPT OF COMMERCE AND INSURANCE		ATTN: MARVIN E. CLEMENTS JR.	JASON.BINFORD@OAG.TEXAS.GOV
TORONTO STOCK EXCHANGE			AGBANKNEWYORK@AG.TN.GOV
VERMONT DEPARTMENT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD, ESQ.	WEBMASTER@TMX.COM
			JENNIFER.ROOD@VERMONT.GOV

## **Exhibit E**



## Exhibit E

Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip
DISTRICT OF COLUMBIA - OFFICE OF TAX AND REVENUE		1101 4TH ST., SW, SUITE 270 WEST		WASHINGTON	DC	20024
STATE OF ALABAMA	ALABAMA DEPARTMENT OF REVENUE	50 N. RIPLEY		MONTGOMERY	AL	36130
STATE OF ALASKA	DEPARTMENT OF REVENUE	PO BOX 110400		JUNEAU	AK	99811-0400
STATE OF ARIZONA	ARIZONA DEPARTMENT OF REVENUE	PO BOX 29085		PHOENIX	AZ	85038
STATE OF ARKANSAS	DEPARTMENT OF FINANCE AND ADMINISTRATION	1509 W 7TH ST, RM 401	DFA BUILDING	LITTLE ROCK	AR	72201
STATE OF CALIFORNIA	CALIFORNIA FRANCHISE TAX BOARD	300 SOUTH SPRING STREET, SUITE 5704		LOS ANGELES	CA	90013-1265
STATE OF CONNECTICUT	DEPARTMENT OF REVENUE SERVICES	450 COLUMBUS BLVD., STE 1		HARTFORD	CT	6103
STATE OF DELAWARE	DIVISION OF REVENUE	820 N. FRENCH STREET		WILMINGTON	DE	19801
STATE OF FLORIDA	FLORIDA DEPARTMENT OF REVENUE	5050 W TENNESSEE ST		TALLAHASSEE	FL	32399-0100
STATE OF GEORGIA	GEORGIA DEPARTMENT OF REVENUE	1800 CENTURY BOULEVARD, NE		ATLANTA	GA	30345
STATE OF IDAHO	IDAHO STATE TAX COMMISSION	COLLECTION DIVISION	PO BOX 36	BOISE	ID	83722-0410
STATE OF ILLINOIS	DEPARTMENT OF REVENUE	WILLARD ICE BUILDING	101 WEST JEFFERSON ST	SPRINGFIELD	IL	62702
STATE OF INDIANA	INDIANA DEPARTMENT OF REVENUE	ATTN: LEGAL DIVISION	100 N. SENATE AVE, MS 102	INDIANAPOLIS	IN	46204
STATE OF IOWA	DEPARTMENT OF REVENUE	PO BOX 10460		DES MOINES	IA	50306-0460
STATE OF KANSAS	KANSAS DEPARTMENT OF REVENUE	SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE	TOPEKA	KS	66612-1103
STATE OF KENTUCKY	KENTUCKY DEPARTMENT OF REVENUE	501 HIGH STREET	STATION 38	FRANKFORT	KY	40601
STATE OF LOUISIANA	LOUISIANA DEPARTMENT OF REVENUE	BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET	BATON ROUGE	LA	70802
STATE OF MAINE	MAINE REVENUE SERVICES	TAXPAYER CONTACT CENTER	PO BOX 1057	AUGUSTA	ME	04332-1057
STATE OF MARYLAND	COMPTROLLER OF MARYLAND	REVENUE ADMINISTRATION CENTER	110 CARROLL STREET TAXPAYER SERVICE DIVISION	ANNAPOLIS	MD	21411-0001
STATE OF MICHIGAN		MICHIGAN DEPARTMENT OF TREASURY		LANSING	MI	48922
STATE OF MINNESOTA	MINNESOTA DEPARTMENT OF REVENUE	600 NORTH ROBERT ST		ST. PAUL	MN	55101
STATE OF MISSISSIPPI	MISSISSIPPI DEPARTMENT OF REVENUE	500 CLINTON CENTER DRIVE		CLINTON	MS	39056
STATE OF NEBRASKA	DEPARTMENT OF REVENUE	NEBRASKA STATE OFFICE BUILDING	301 CENTENNIAL MALL S.	LINCOLN	NE	68508
STATE OF NEW HAMPSHIRE	DEPARTMENT OF REVENUE ADMINISTRATION	GOVERNOR HUGH GALLEN STATE OFFICE PARK	109 PLEASANT STREET	CONCORD	NH	3301
STATE OF NEW JERSEY	NEW JERSEY DIVISION OF TAXATION	REVENUE PROCESSING CENTER	PO BOX 281	TRENTON	NJ	08695-0281
STATE OF NEW MEXICO	NEW MEXICO TAX AND REVENUE DEPT	1100 SOUTH ST. FRANCIS DRIVE, SUITE 1100		SANTE FE	NM	87504
STATE OF NORTH CAROLINA	DEPARTMENT OF REVENUE	PO BOX 25000		RALEIGH	NC	27640-0640
STATE OF NORTH DAKOTA	OFFICE OF STATE TAX COMMISSIONER	600 E. BOULEVARD AVE.	DEPT 127	BISMARCK	ND	58505-0599
STATE OF OKLAHOMA	TAX COMMISSION	300 N BROADWAY AVE		OKLAHOMA CITY	OK	73194-1004
STATE OF OREGON	OREGON DEPARTMENT OF REVENUE	955 CENTER ST NE		SALEM	OR	97301-2555
STATE OF PENNSYLVANIA	DEPARTMENT OF REVENUE	1846 BROOKWOOD ST		HARRISBURG	PA	17104
STATE OF RHODE ISLAND	DIVISION OF TAXATION	ONE CAPITAL HILL		PROVIDENCE	RI	2908
STATE OF SOUTH CAROLINA	SOUTH CAROLINA DEPARTMENT OF REVENUE	300A OUTLET POINTE BOULEVARD		COLUMBIA	SC	29210
STATE OF TENNESSEE	ATTN: DAVID GERREGANO, COMMISSIONER	TENNESSEE DEPARTMENT OF REVENUE COLLECTION SERVICES DIVISION	500 DEADERICK STREET	NASHVILLE	TN	37242
STATE OF TEXAS	TEXAS COMPTROLLER OF PUB. ACCOUNTS	PO BOX 13528	CAPITOL STATION	AUSTIN	TX	78711-3528
STATE OF UTAH	STATE TAX COMMISSION	210 NORTH 1950 WEST		SALT LAKE CITY	UT	84134-0700
STATE OF VIRGINIA	DEPARTMENT OF TAXATION	1957 WESTMORELAND STREET		RICHMOND	VA	23230
STATE OF WEST VIRGINIA	WEST VIRGINIA TAX DEPARTMENT	STATE CAPITOL	BUILDING 1, W-300	CHARLESTON	WV	25305
STATE OF WISCONSIN	WISCONSIN DEPARTMENT OF REVENUE	PO BOX 8949		MADISON	WI	53713

## **Exhibit F**

**Exhibit F**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	COUNTRY
CAC SPECIALTY CO.	C/O COBBS ALLEN CAPITAL, LLC	3424 PEACHTREE ROAD NE	SUITE 2200	ATLANTA	GA	30326	
EUCLID'S LLOYDS OF LONDON SYNDICATE	C/O EUCLID FINANCIAL INSTITUTION UNDERWRITERS, LLC	234 SPRING LAKE DRIVE		ITASCA	IL	60143	
FIRSTBROOK CASSIE & ANDERSON LTD		1867 YONGE ST.	SUITE 300	TORONTO	ON	M4S 1Y5	CANADA
GREAT MIDWESTERN INSURANCE CO.		800 GESSNER RD #600		HOUSTON	TX	77024	
HARTFORD FIRE INSURANCE COMPANY		1145 NICHOLSON ROAD, UNIT 2		NEWMARKET	ON	L3Y 9C3	CANADA
HARTFORD UNDERWRITERS INSURANCE COMPANY		ONE HARTFORD PLAZA		HARTFORD	CT	06155	
MJD3 ASSOCIATES, LLC.		233 LAFAYETTE AVENUE, SUITE 201		SUFFERN	NY	10901-4822	
RELM INSURANCE LIMITED		PHASE 1 WASHINGTON MALL, SUITE 202	20 CHURCH STREET	HAMILTON		HM 11	BERMUDA
XL SPECIALTY INS. COMPANY		100 CONSTITUTION PLAZA	17TH FLOOR	HARTFORD	CT	06103	
XL SPECIALTY INS. COMPANY		24111 NETWORK PLACE		CHICAGO	IL	60673-1241	